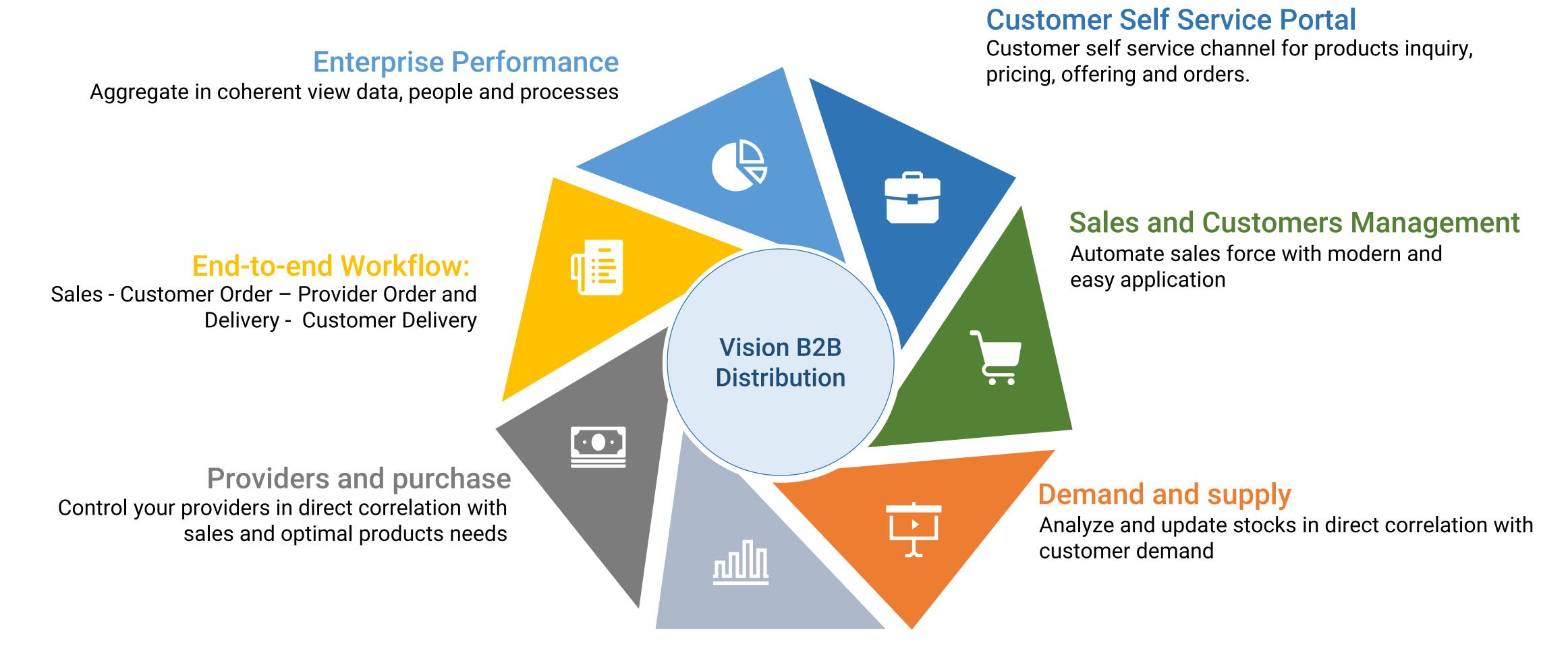


# Vision Wholesales Distribution

# Integrated platform for B2B Distribution



## Warehouse automation

Sustain products IN/OUT flow fully digitalized and automated reducing errors, generating documents and improving the delivery time.



## Vision Wholesales Distribution

# Integrated platform for B2B Distribution

**End-to-end Workflow:** Sales - Customer Order – Provider Order and Delivery -Customer Delivery.

Customer Self Service Portal: B2B customers can inquiry stock products, get offers and submit orders.

**Providers Management:** Optimize providers orders in direct correlation with customer demand, follow providers orders delivery.

Warehouse automation: the products are tracked with bare codes since reception until delivery. The reception and delivery is fully automated and digitalized.

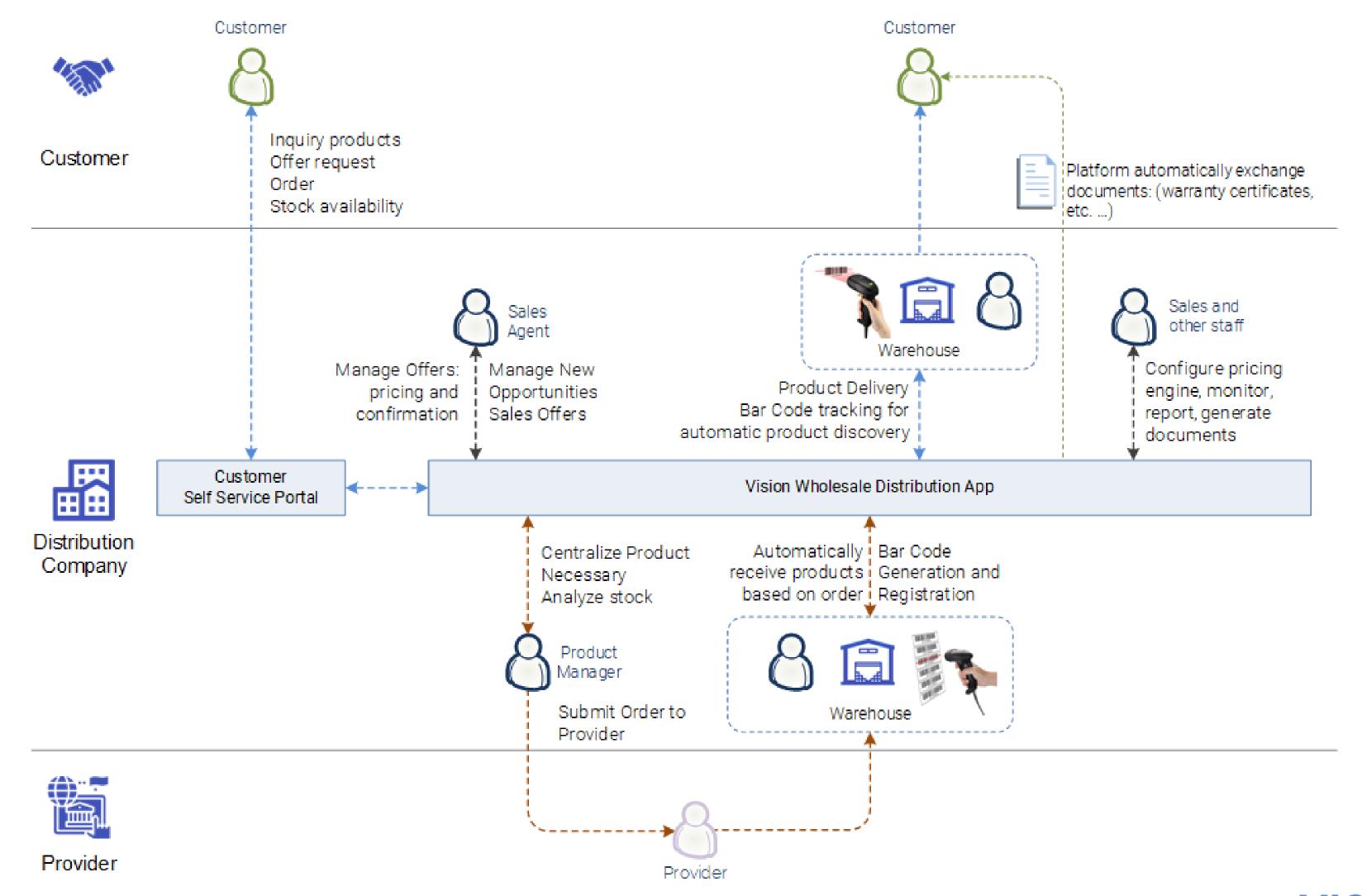
Barcode Reader dedicated application: specific application available for barcode readers allowing real-time matching order or offer items directly on field, while receiving or delivering activities.

Sales pricing engine: prices are approved based on predefined fees according with customer and product type.

Back Office staff efficiency: real time data access, approval workflows.

Real time reports and dashboards: based your decision on real-time data analysis.

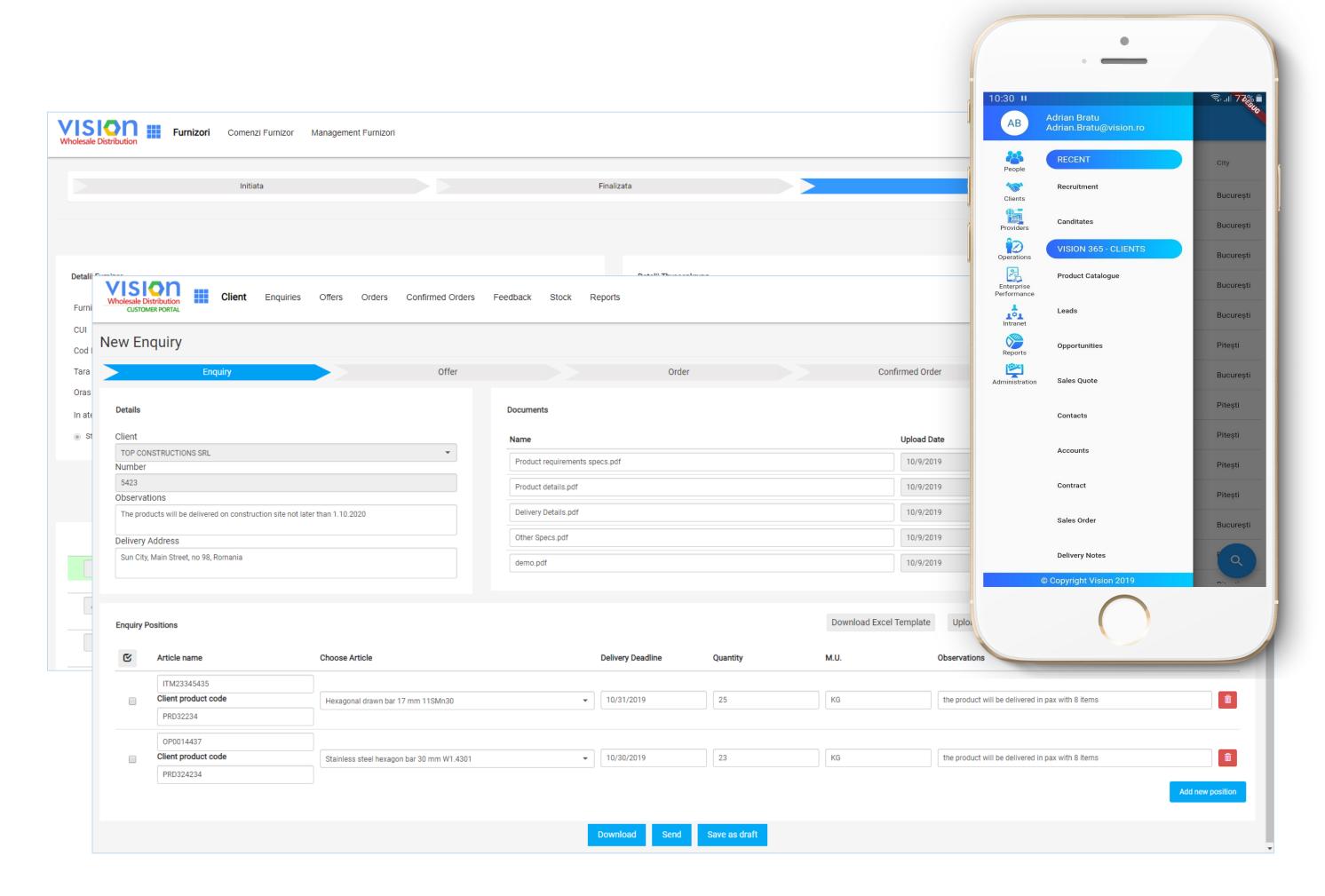
**Integration:** out of the box integration with ERP systems





Your B2B customers will be able to check products availability and price, ask their questions, request offers and submit orders. Enable your sales force to forecast customer demand and optimize stocks.

# **B2B Customer Self Service Portal**







# Inquiry

Customer can inquiry product availability and prices

# Offering

Sales agent can automatically respond to a offer request

# 



# Ordering

The customer confirm order and the product manager see the request

# Delivery

Follow the order delivery and increase efficiency



## Vision Wholesale Distribution

## **B2B Customer Portal**

- Customer profile
- Offer request
- Offer
- Orders
- Stock availability with shopping cart
- Automation
- Reports

Customers can update their own profiles, request offers, view their order history, check their order status and place new orders around the clock.



# **Automatized Sales and Purchase Process** *Workflow*



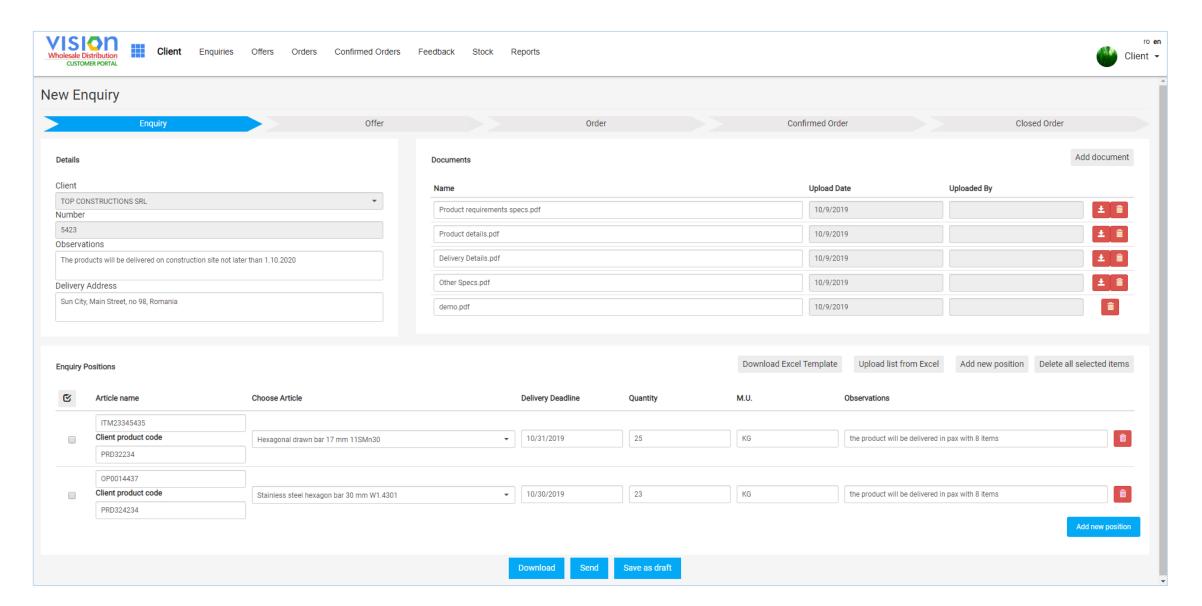
#### Request Offer

Stock Inquiry and add product to shopping chart Request Specific product

Fil in Offer request details: terms and conditions, delivery details, documents, items, quantity

Visualize offer details: item prices, terms and conditions, delivery terms, Transport, Certificate, Payment, etc. Modify offer request: quantity, items, etc. Place order

Approve, Reject or Ask new conditions



Visualize Offer Request details, fill in prices and warehouse stock availability, manage requested items, fill in commercial terms, credit limits, delivery terms, Transport, Certificate, Payment, etc. Upload offer documents and calculate overall price.

Offer Approval Workflow (internal and customer)

Transform offer in order, optimize product request and send it to processing team

Distribution



#### **Process Order**



VISION Wholesale Distribution	Client Op	oportunities Clients	New Clients Enquiries	Offers Orders Co	onfirmed Orders	Stock Repo	orts						Administrat	
24 hours			¥	Manufacturig Details.pdf	f				10/9/	2019				
Approval level				Product Specs.pdf					10/9/	10/9/2019				
Send Notification to Clie	ent			Materials details.pdf					10/9/	/2019			<b>a</b>	
○ Yes ● No			View Enquiry											
Offer Articles												Add Article Dele	ete all selected items	
# Article name		Itemkey	Choose Article		Delivery Deadline	Quantity	M.U.	kg/um	Sell Price (€/M.	Value without VAT (€)	Observations		Approval	
								1					_	
1 Client product of	code	HB073705000B	Hexagonal bar 50 mm 11SMnPb37	-	10/29/2019	14	KG	€/ton	3445	48230			Yes No	
								3445000					Yes No	
2 Client product of	code	RB713104000	Developed the 16March of the same 40 areas	(EN10000)	10/24/2019	10	KG	1 €/ton	65456	654560			Yes No	
2 Client product of	0000	KB/13104000	Round bar 16MnCr5 - diam. 40 mm (	(EN10000)	10/24/2019	10	KO	65456000	03430	034300			Yes O No Q	
													Add Article	
				Total quantity: 24		Total € (without VAT): <b>702790</b>			Total <i>ROI</i>	V (without VAT) : <b>33</b>	<b>83933.85</b> acco	8.85 according to the CITY course: 4.815		
FM (fast mover)											(RON)	TOTAL transp	(RON)	
SM (slow mover)										Net Margin	(RON) 3383832	E	exchange 4.815	
NM (no mover)										Bonus	( <b>RON</b> ) 43989.82		<b>% Bonus</b> 0.013	



# B2B Customer Portal Key Features

#### **Offer Request**

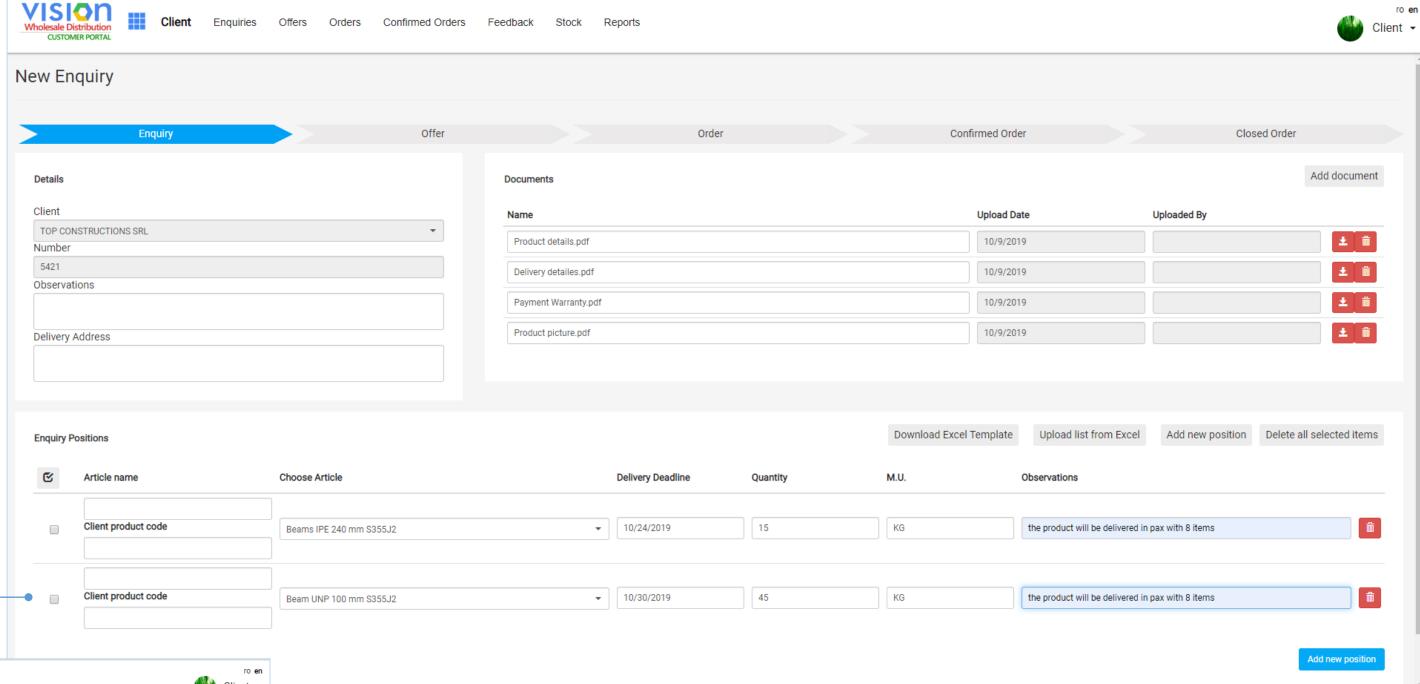
Initiate offer request. Fill in delivery location, special requirements, items, quantity. Items details. Automatic upload requested items from excel file.

#### **Offer Management**

Visualize, approve or ask modification of the offer request response: total price and price details, credit limit, commercial terms, items price, delivery date and details, payment method, transport and product certification, etc.

#### **Ordering**

Approve offer and transform it into order. Modify item quantity and other details. Generate and download order documents: proforma invoice, order details, etc.



# Client Code Available immitted US Develor and Tool for Proment Transport type Certificate Type Ce

#### Feedback

The customer can add specific feedback regarding interaction with the distributor, including specific documents.

#### Stock

Visualize stock and add items in the shopping cart to further transform it into offer request

#### Reports

Access all your commercial activity with the distributor in one-place.

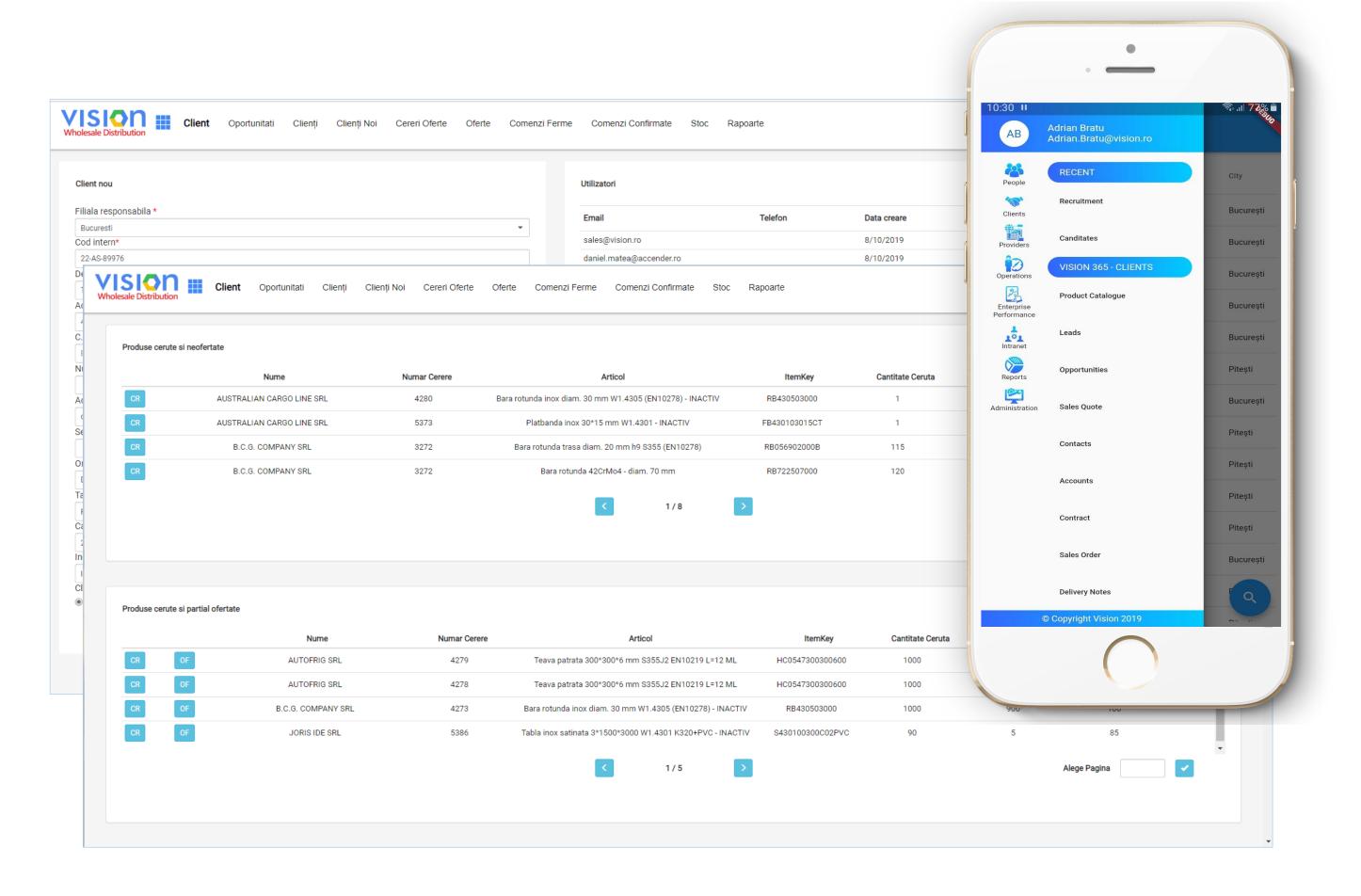
#### **Notifications**

Get notification regarding an offer request response submitted, offer approval, delivery date changing, etc.



# Automate the sales process and optimize the demand and supply lifecycle. Focus on what your customer needs avoiding wasting time and resources.

# Sales and Client Management







## **Customer Management**

Manage customer data, business details and portal access

# Offering

Respond in real time to offer request





# Ordering

Manage all orders and commercial terms

# **Demand and Supply**

Analyze demand and optimize the supply process



## Vision Wholesale Distribution

# Sales and Client Management

- Customer management
- Opportunities
- Offering
- Sales fees administration and offer workflow
- Ordering and delivery
- Stock
- Demand and supply optimization

From customer product inquiry to delivery: manage in real time offer request from your existing customers, create opportunities and respond to customer offer request, administrate customer orders and delivery.

Demand and supply analytics in terms of (non/)requested vs (non/) offered products, product lifecycle traceability, etc.



# Offers and Opportunities Key Features

#### Opportunity

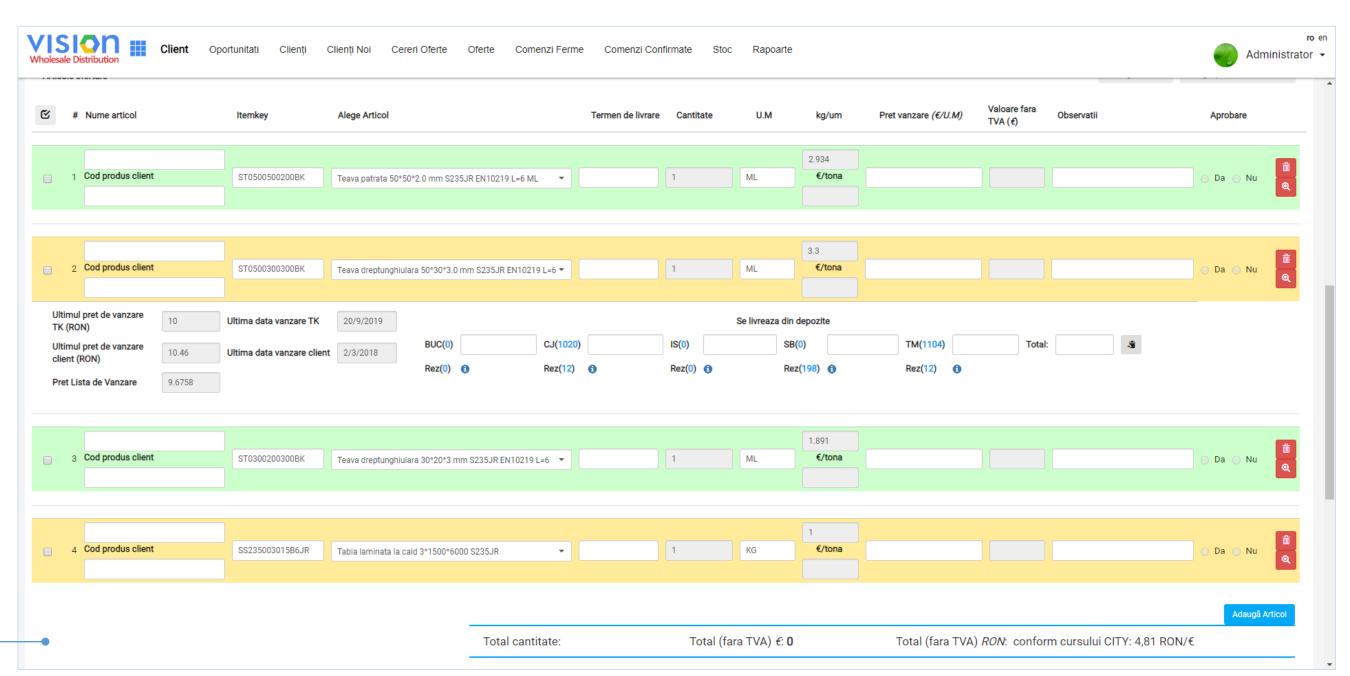
Create and track opportunities based on real time products data: stock vs spot, product rotation speed, delivery date, margin, weight and prices.

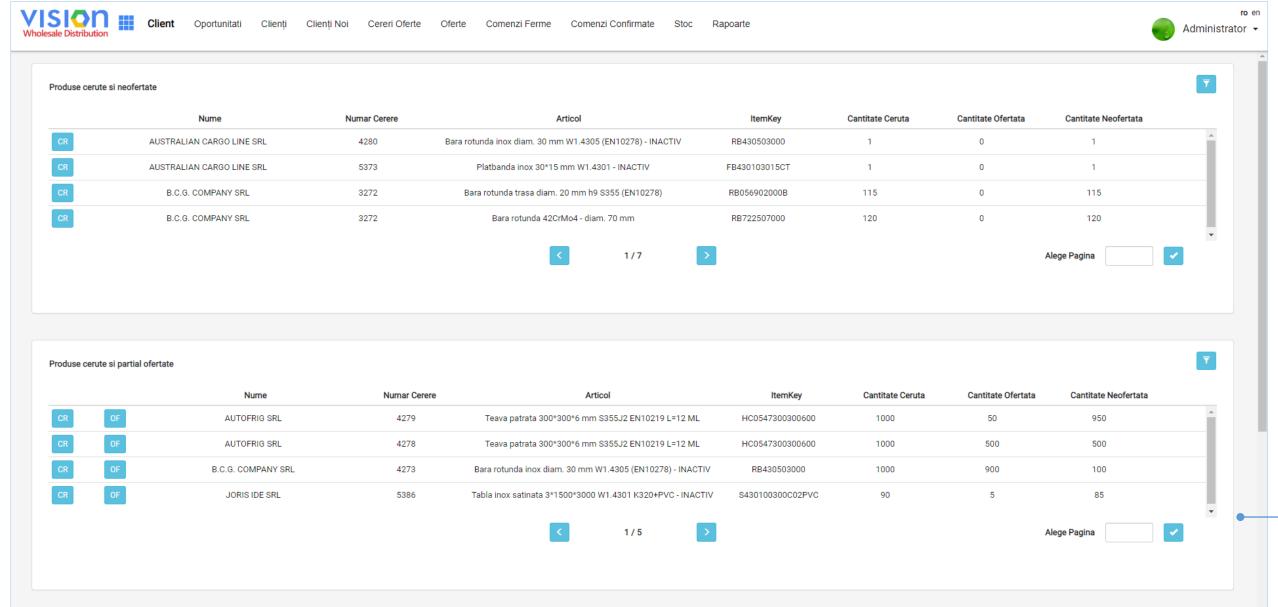
#### Offer requests

Manage customers offer requests: automatically respond with offer for requested products

#### Offer

Custom workflow covering all phases: from offer initiation until order is confirmed. Real-time information is available at any step: payment term, credit limit, customer details, product list and commercial terms. Base your product pricing on accurate data available on screen while a product is added: last selling price, list price, last sale date, availability (at warehouse level), sales approval level





#### Offering real time analyzer tool

The product level analyzing tool enable the sales responsible to base decision on accurate and real time data:

- Requested and unoffered products
- Requested and partially offered products
- Requested and offered products

Customer stock inquiry



# Sales Workflow and Customer Management Key Features

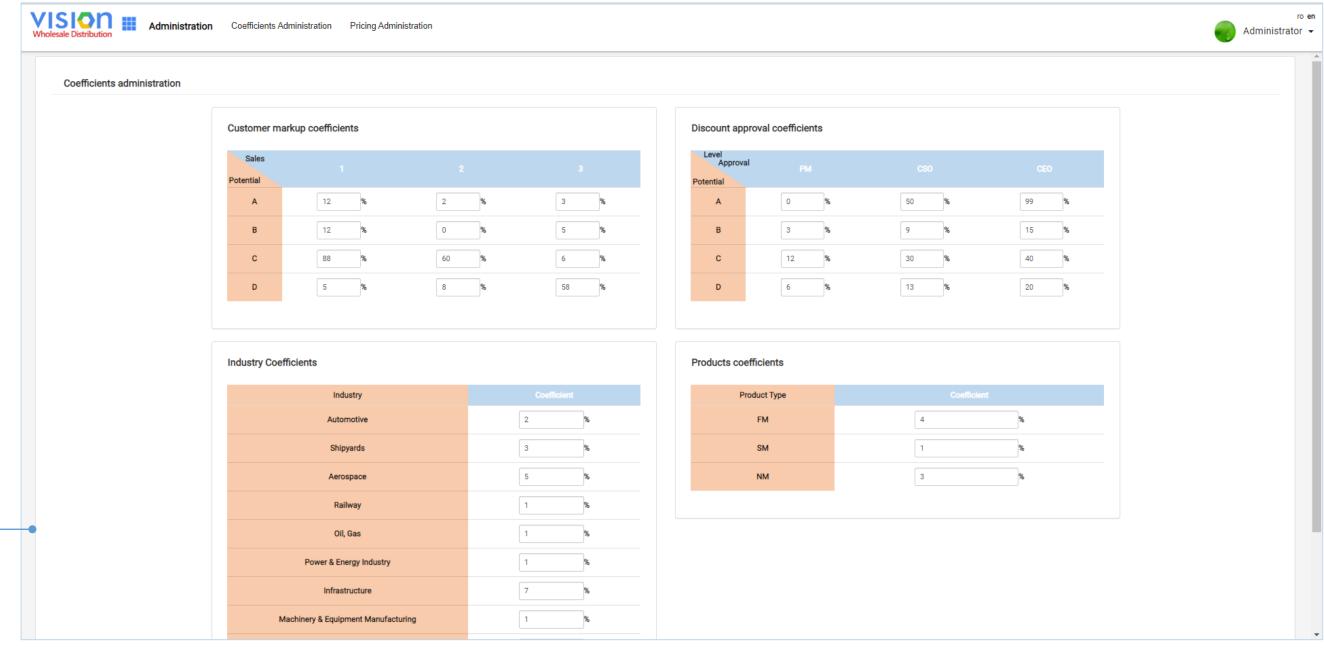
#### Sales Fees Administration

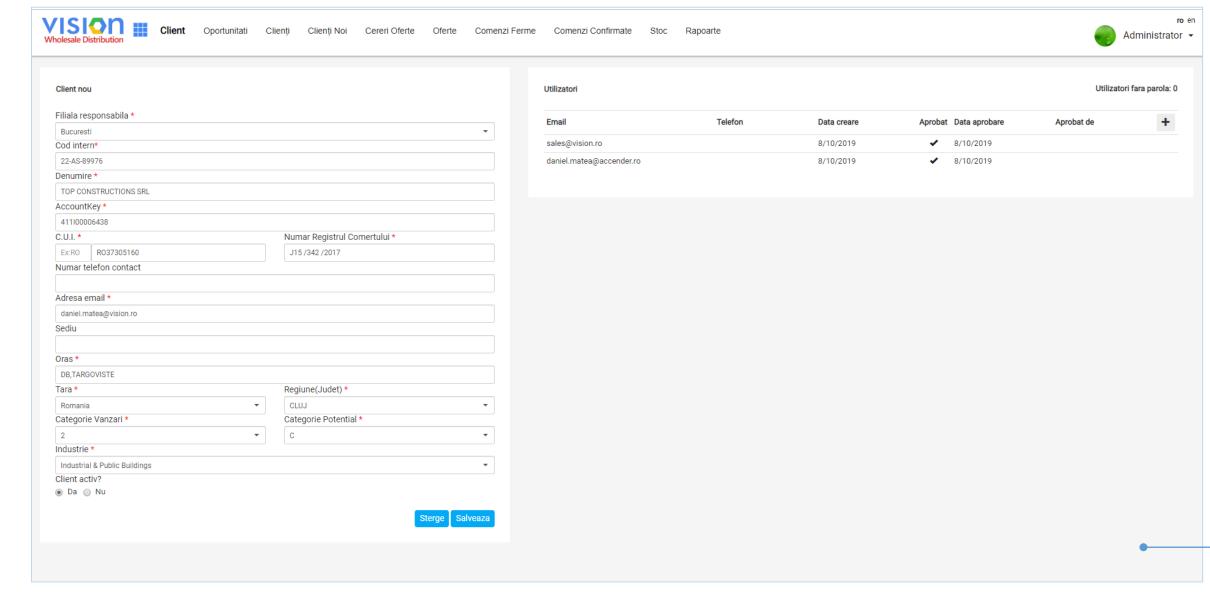
Define thresholds for sales approval workflow based on complex parameters: product type, customer type, sales volume, history, etc.

#### **Pricing Administration**

Define pricing policies at item level by defining the (min/max) margin, type and other relevant information

The sales offering engine is based on various parameters enabling sales automation with increased control: Potential, Discount Level, Industry Coefficients, Product Coefficients, etc.





#### **Customer Management**

Keep accurate and updated data regarding your customer. Either the customer is ordering online or through account manager, the Customer Module enable access to the information in one place.

#### **Smart and Optimal Ordering and Delivering**

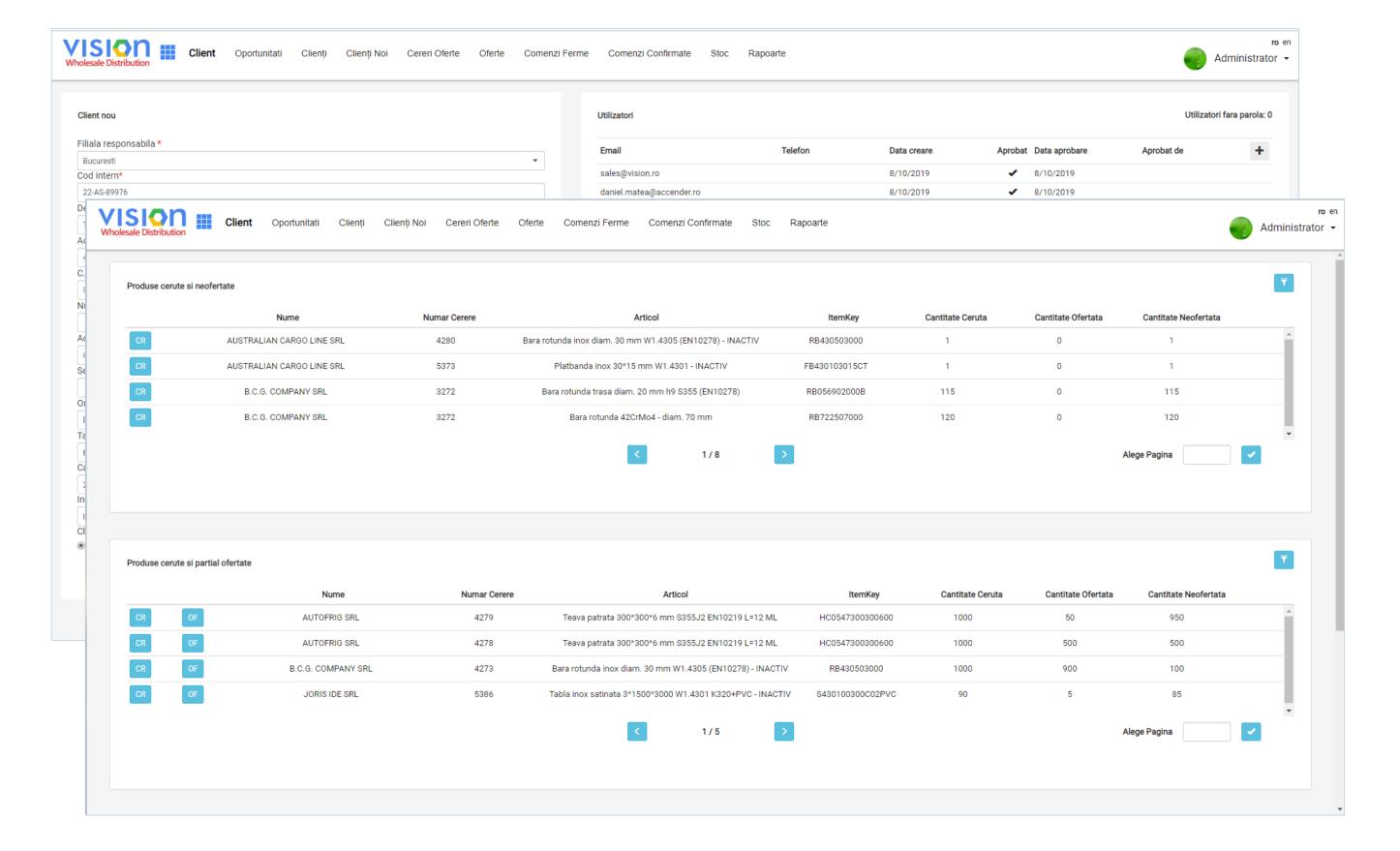
Automatically transform approved offers into provider orders. The demand and supply chain is fully automatized:

- Customer approved offer is transformed in order
- The application allow to aggregate orders by item category
- The Product Manager responsible with respective items send aggregate order per item to provider



Optimize and control the purchasing process in direct and real time correlation with sales demand. Improve delivery by full traceability of the products, from provider to customer.

# Providers Management







# **Provider Management**

Manage provider data and business details

# **Ordering Optimization**

Aggregate, optimize and transform customer product request into provider orders





# Ordering

Manage all provider orders

# Reception

Reception the provider products



## Vision Wholesale Distribution

# Purchase and Provider Management

- Provider management
- Ordering optimization
- Advanced purchase management
- Ordering
- Reception
- Stock
- Provider Notification

Optimize and automatize the provider ordering: aggregate customer requested items in provider orders based on ordering approval flexible workflow



# Ordering and Providers Management Key Features

#### **Provider Management**

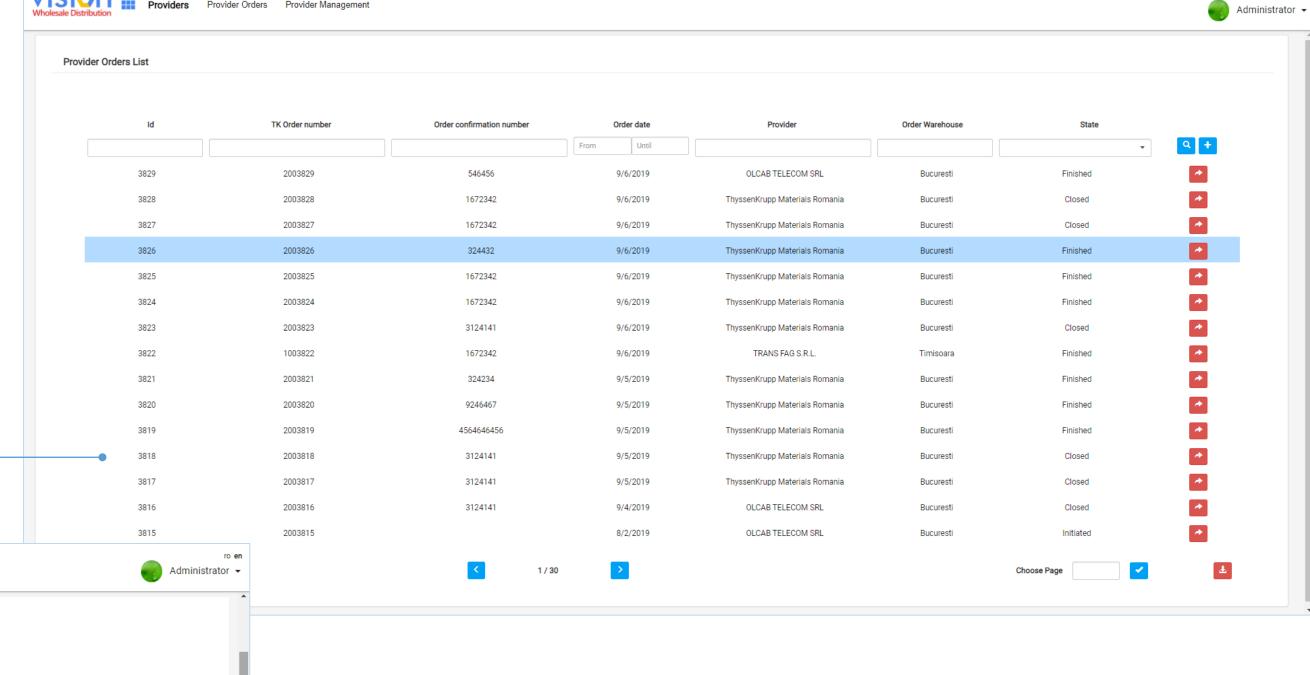
Keep track of your providers and business details.

#### **Purchasing optimization**

The product order by customer are aggregated per each product and provider type. Flexible approval workflow is available in order to optimize and automatize the purchase activities. Branch Manager and product manager are approving each provider order.

#### Ordering

Automatically transform customer requested items into provider orders filling in all details or initiate provider order directly



#### VISION # Providers Provider Orders Provider Management Provider details Administrator OLCAB TELECOM SRI Function RO15291340 2003829 J33 /215 /2003 9/6/2019 Country ROMANIA SV, SUCEAVA In the attention o **Θ Q** Ordered qty. 4068 Show details AUTO. FORD FIESTA B 36 SNY - WF0JXXGAJJBS395 42 ▼ 2019 ▼ t3 Welding rod AlSi 5 2.40 mm 455.7 EUR Net Total ▼ % VAT Gross Total

#### Ordering real time analyzer tool

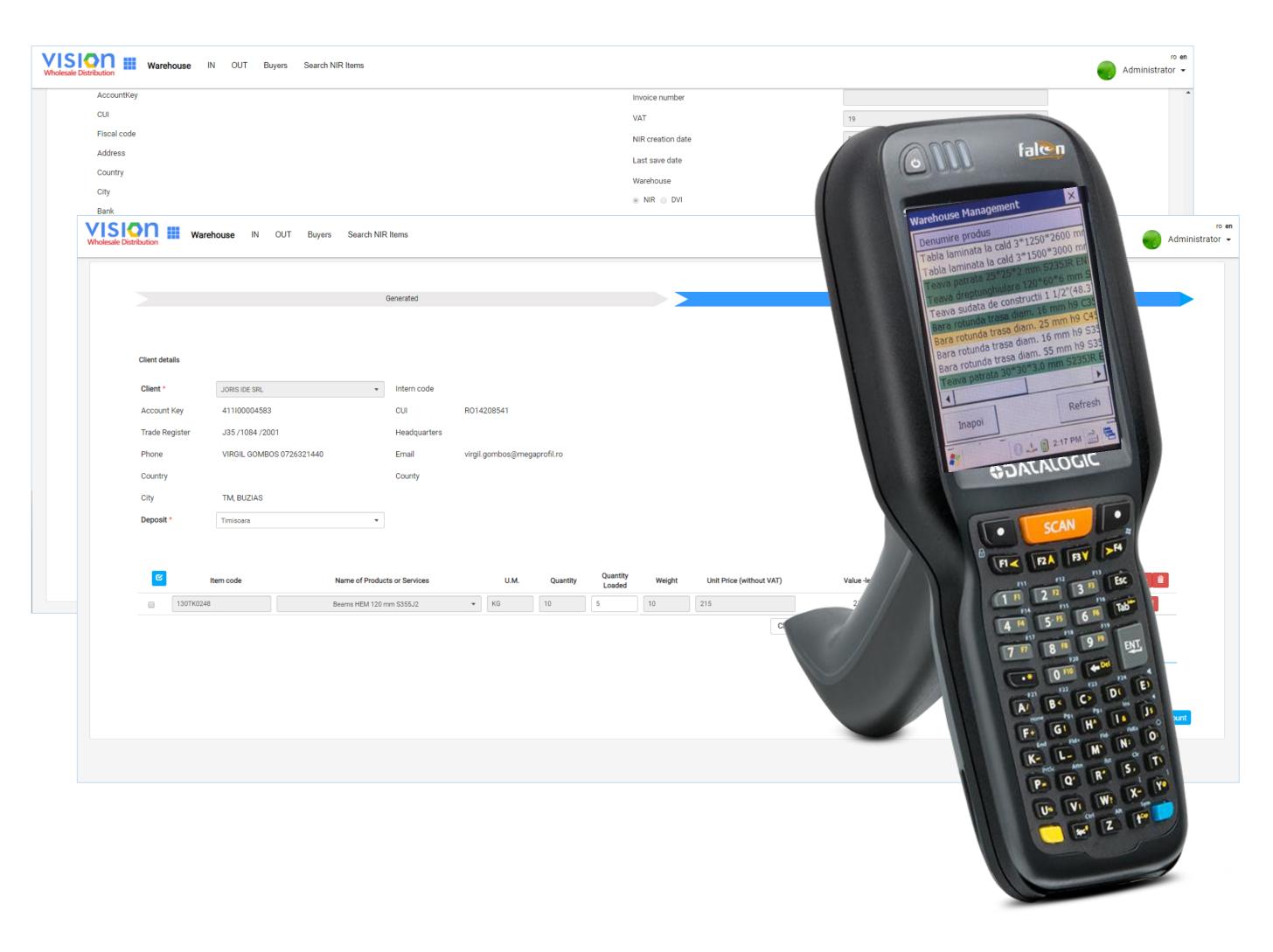
VISION Providers Provider Orders Provider Managemen

The product level analyzing tool enable the purchasing responsible to base decision on accurate and real time data like rotation speed, ROSTI, Addition, available quantity, delivery time



Streamline operations, improve efficiency and production, and reduce costs with automated technologies that increase productivity by leaps and bounds.

# Warehouse Automation







# Reception (IN)

Fully automatized warehouse product reception

# **Delivering (OUT)**

Fully automatized warehouse product delivery





### **Automation**

Automatically identify received resp. delivered items based on provider resp. customer order

## **Stock Management**

Keep real time track of warehouse stocks



## Vision Wholesale Distribution

# **Automatized Warehouse Management**

- Reception Management (IN)
- Delivery Management (OUT)
- Automatized IN/OUT Activities
- Stock Management

From cost approval to purchase and pay: the Provider module is covering the entire lifecycle of cost planning, sourcing, contracting, delivering and payment. Complex features and customizable workflows enable your company to control and automate the cost related processes.

Procurement or Sourcing module covers the entire lifecycle of RFx acquisition process and is fully integrated with Providers, Contracts, Product Catalogue, Expenses, Orders and Invoices modules.

Provider's management module covers the entire lifecycle of suppliers, achieving a 360° view of its data: General Information, Contracts, Expenses, RFx, Orders and Invoices.



# **Automatized Reception and Delivery Process** *Workflow*



**Prepare Delivery** 

Warehouse Staff

Warehouse Staff

Automatically prepare, load and mark the order items status based on generated barcode labels and delivery documents
Update order accordingly
Automatically generate delivery documents based on barcode labels
Full track of item: from reception to customer





# Warehouse Automation Key Features

#### Reception

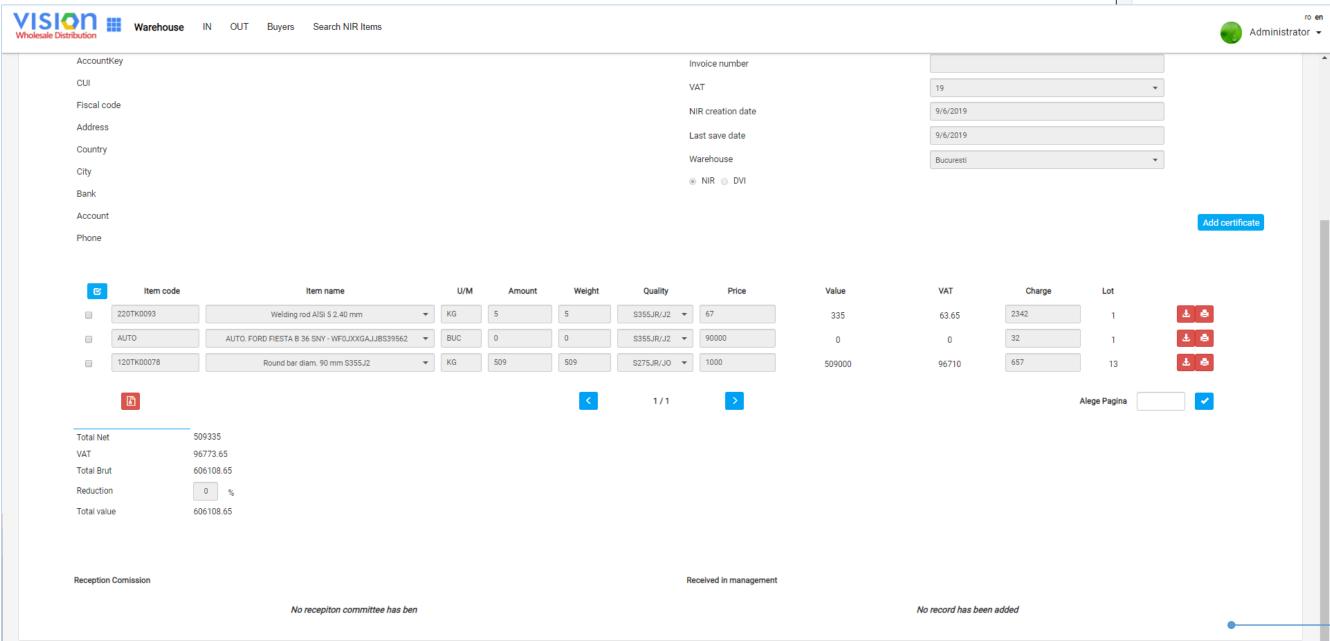
Control your providers delivery based on automatic identification of ordered items versus delivered items using handheld device with custom application. Generate barcode labels for each item and attach the manufacturing specs in order to enable full traceability of items,

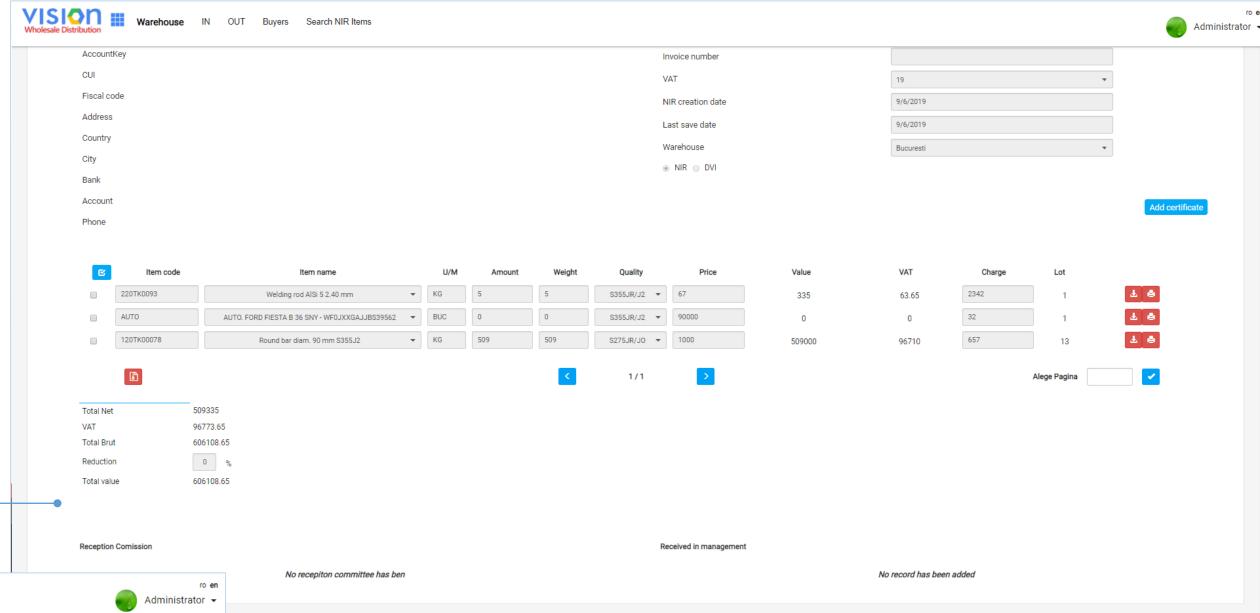
#### **Delivery**

Control the products delivered to your customer by automatic identification of the delivered items versus leaded items using handheld device with custom application, with full traceability

#### Stock

Keep real time track (identified products, loaded products, delivered product) of your stock





#### Handheld specific application

Automatize product receiving: mark the received products vs provider order and automate generate documents. Real time update of the provider order reception status.

Control the delivery:

- Item status (identified, prepared for delivery, loaded, delivery
- Full product traceability: attach production certificates at product level
- Update stock

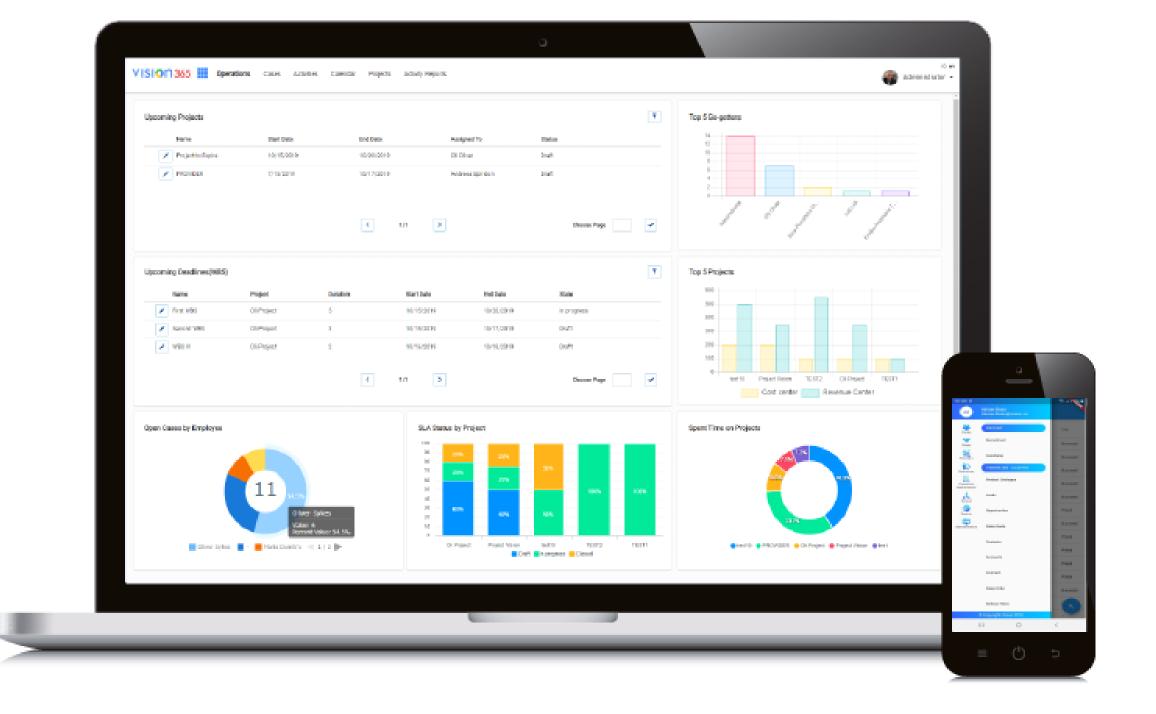
### Full life-cycle product traceability:

From provider order to warehouse reception and to further customer delivery, keep track at item level, of each item details: fabrication charge documentation, reception details, provider order, customer delivery, etc....



# Create complex applications in visual designer, with no code and high flexibility for further changes and customizations with Vision App Maker Platform.

# Technology and Integration







Vision App Maker is a mature platform with 100+ implementations for various industries: Banking, Insurance, Automotive, Pharma, Services, Government, Distribution, Travel, Field Services.

# Vision App Maker Suite

Build complex applications in visual designer, without code.

- Easy build new application from scratch
- Integrate existing platforms and legacy systems into unified application
- Digitalize your business workflows through business processes re-engineering
- Enhance Business-Integration Speed & Agility
- Optimize operations with processes prepared for rapid evolution
- Drive innovation by quickly creating innovative digital products and services
- Accelerates Transformation
- Simulate working software much earlier in the cycle enabling project team to iterative prototyping and agile development

Our customers are successfully rollout their daily operation on applications powered by Vision App Maker:

























# Vision App Maker Suite Features

#### **Powerful Integration Capabilities**

Allows integration with any system through a plugin mechanism. Data can be imported from ERP, CRM, DMS or legacy systems and can be further used in workflows, rules, interfaces and document templates.

#### **Workflow Visual Editor**

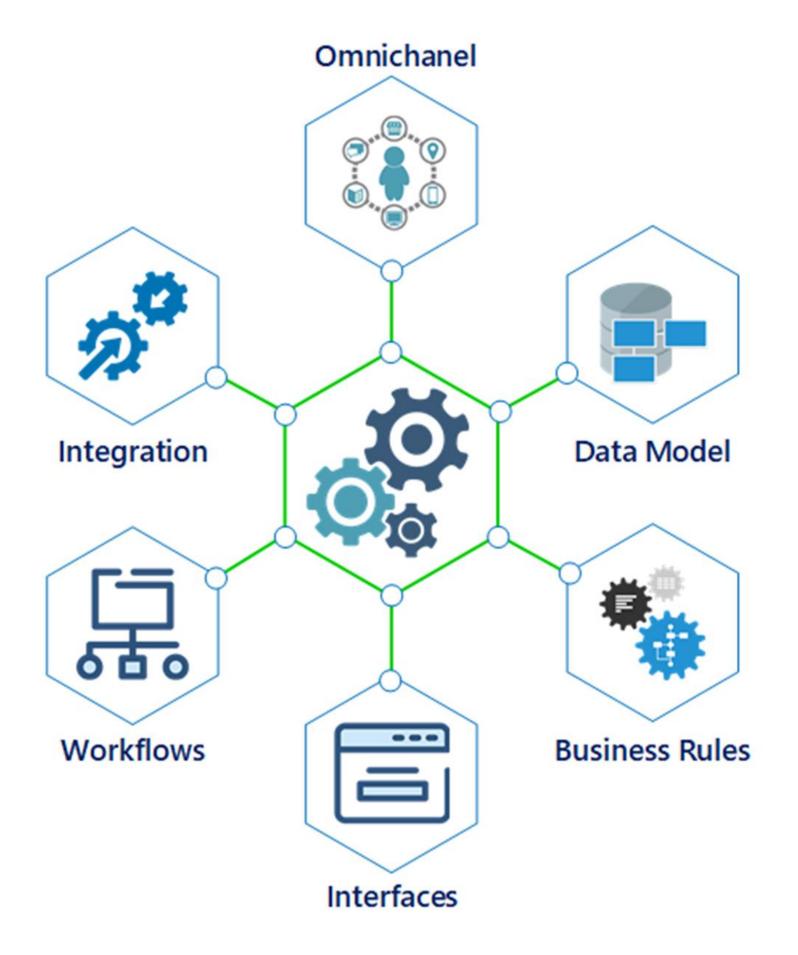
Flows can be simple or complex, from procurement approval to credit management or back-office solutions.

#### **Document Generation**

Design and generate document templates that can then be used in workflows to print any type of forms, like Quotes, Contracts or Invoices.

#### **Omnichannel**

Same user experience across all channels: Internal Portal – External Portal – Mobile – Public API



#### **Interface Visual Editor**

Generate responsive UI accessible from any web browser or mobile device. Build Single Page Applications providing a fluid, desktop-like user experience.

- Modular, multi layered, decoupled architecture, enabling security segregation and high availability implementation
- Two factor and self registration authentication mechanism
- Identity and Access systems integration (ex. Active Directory)
- Plugins for various commercial systems (Microsoft CRM Dynamics, SharePoint, ERP, DMS, etc.)
- Persistent vs. Non-persistent data mechanism

#### **Data Model Graphic Designer**

Definition of simple and complex data types, cardinalities, lists, parameters and entities for any type of application.

#### **Business Rules**

Can be designed by any user who has the ability to write formulas in Excel. You can easily implement scoring, escalation and notifications or you can manage how information is displayed and processed in the interface, documents and reports.

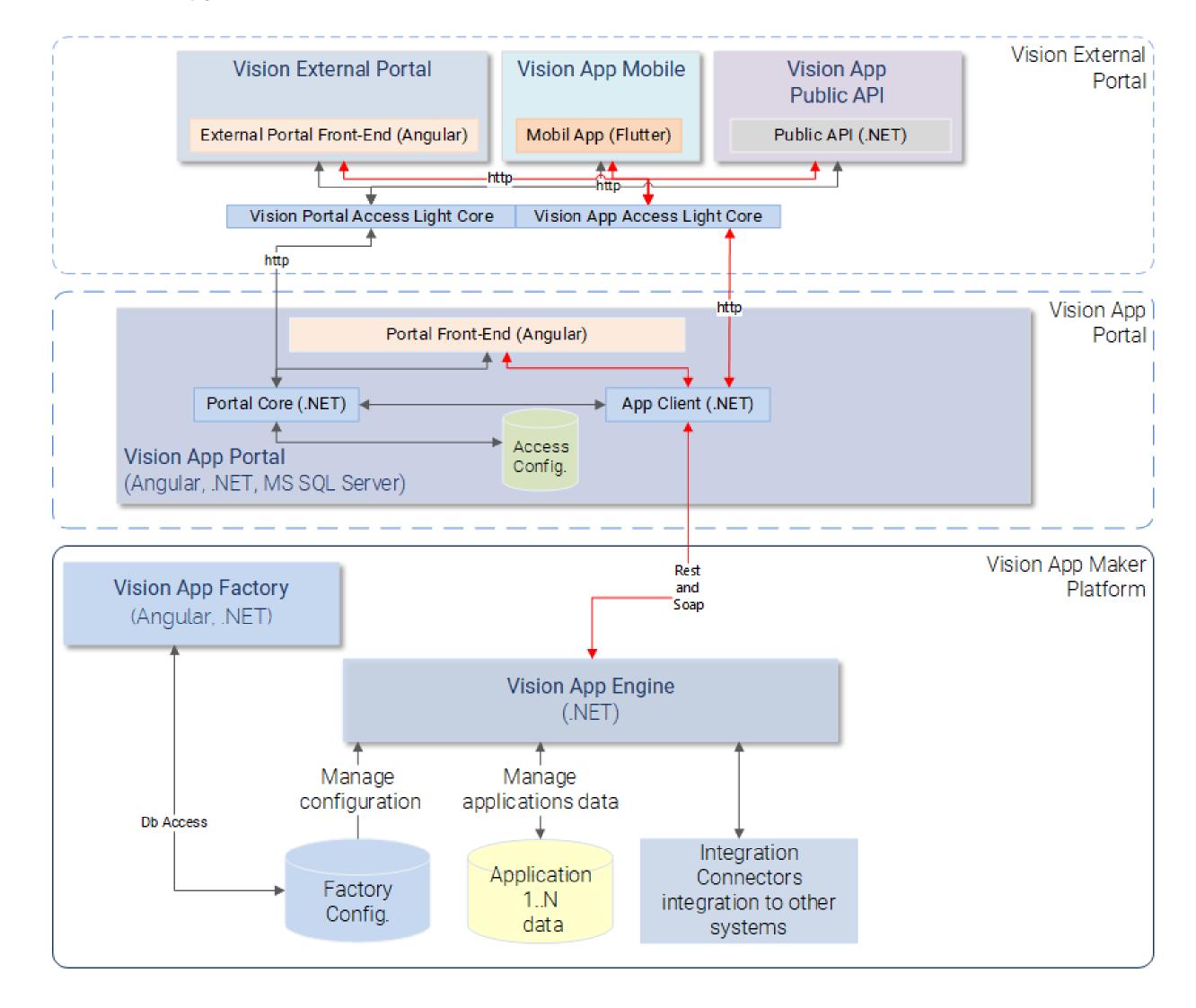
#### **Reporting and Alerts**

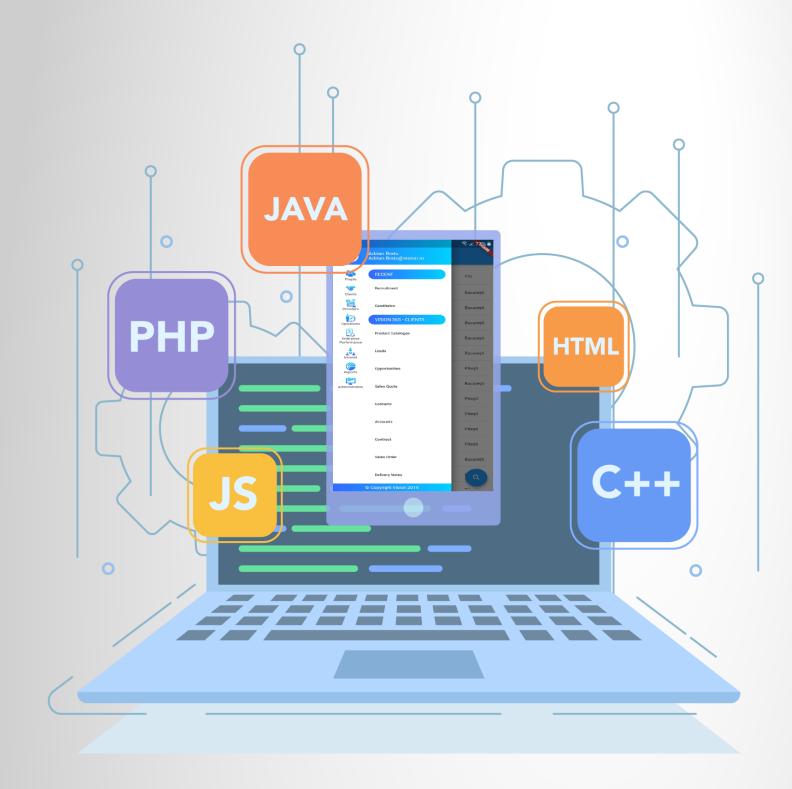
Generate various types of alerts within workflows, from information transmitted by e-mail to reports generated by the system and exported in a predefined format.



# Vision App Maker Suite

# Technology stack





Vision App Maker components were developed with modern and appropriate technologies for each layer purpose: reliable back-end developed in Microsoft .NET and flexible, responsive and rich frontend based on Java Script and Angular.







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